



Ocean energy : a growing industry in need of reliable oceanic data

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120 members - Lead Partners:



Ocean Energy

5 Resources – 5 technologies – 5 opportunities



Tidal stream



Ocean Thermal Energy Conversion



Salinity gradient



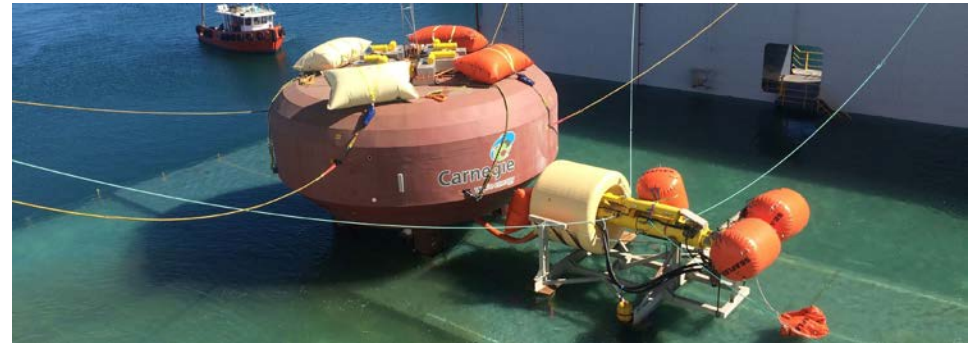
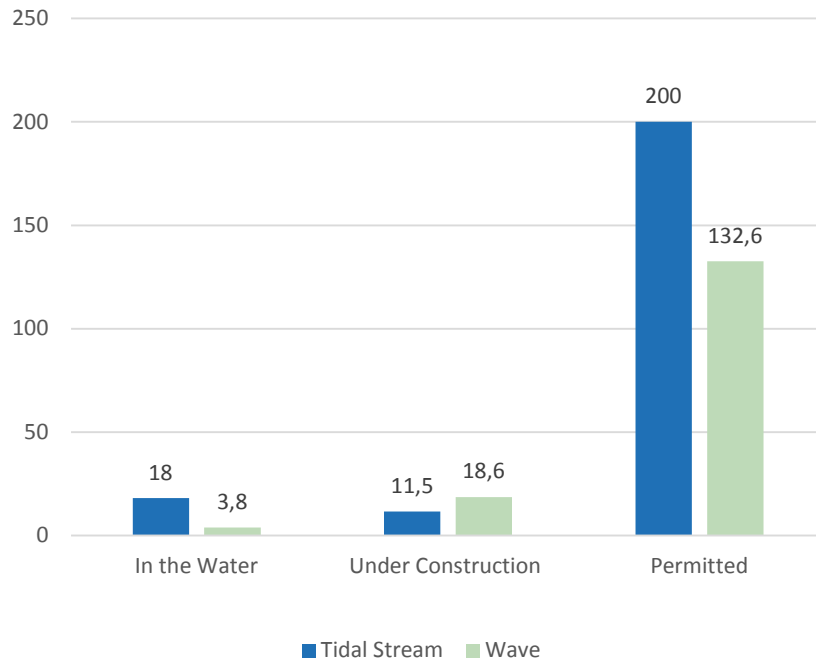
Wave



Tidal range

2018 Ocean Energy is setting sail

Capacity worldwide (MW)



**2050: 10% of EU
electricity, 400.000 jobs**

2 years of achievements

- First tidal pilot farms producing GWh of clean, predictable electricity to the grid
- First turbine factory in Cherbourg
- First major contracts signed for wave developers



Setting sail, first Tidal arrays connected

Scotland

- MeyGen at Pentland Firth, 6 MW (4 x 1.5 MW), biggest tidal energy farm to date.
- Nova Innovation in Shetlands, 0.5 MW (5 x 0.1MW)

Netherlands

- Tocardo 1.25 MW (Eastern Scheldt dam)



Setting sail, Wave technology progressing

United Kingdom

- Orkney: Wello, 1 MW
- Orkney: Laminaria, 200 kW (2018)

Portugal

- Peniche: AW-Energy, 0.35 MW





Tidal - Current mapping, speed, modelling, at different depths

OpenHydro/Naval Energies turbine, projects in France, Canada, Japan...

Wave - wave height & frequency, extreme events

Carnegie Wave Buoy, Perth, Australia





Salinity gradient – Resource evaluation, impacts of currents/waves

Fujifilm/Redstack prototype, Netherlands



OTEC - Temperature evaluation, weather information to secure operations at sea

NEMO project, Naval Energies, La Martinique (NER300)

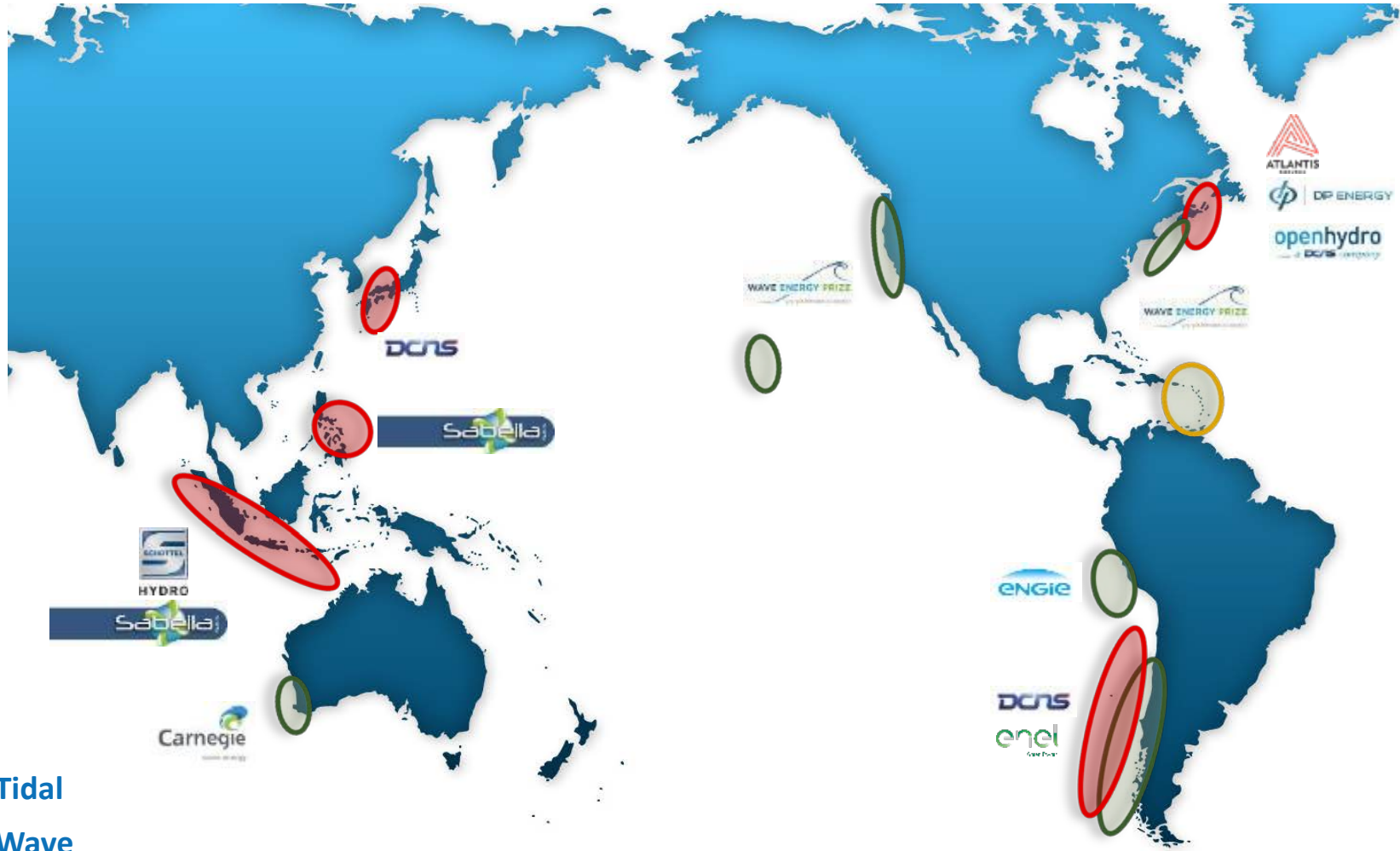
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Potential tailoring 1: higher resolution

- Existing data sets
 - Often estimates / extrapolations
 - Do not cover
- Copernicus resolution is 7x7km
 - Increase resolution to improve siting assessments
 - Data closer to the coast to cover more potential sites, esp for tidal

Potential tailoring 2: focus on promising export markets



-  Tidal
-  Wave
-  OTEC



Potential tailoring 2: focus on export markets

- Information outside of Europe is patchy
 - Industrialised country don't use ocean energy yet
 - Developing countries lack funding for assessments
- Available (& free) information will
 - lower development costs
 - Help identify new markets
 - Help refine known markets

The need for a longer term programme...

- Financial planning requires accurate assessment
- Renewable resource is inherently variable
- “In situ” studies are costly



➤ Resource information over several years is precious



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Thank you !